MAINE OFFICE OF TOURISM 2013 Marketing Strategy

Maine Woods Consortium "Creating Quality Vacation Destinations in the Maine Woods"

May 6, 2013









Become the premier four-season destination in New England



RESEARCH DRIVEN

Demographic – Visitors & Prospects Psychographic - Prospects

VISITOR RESEARCH

The specific objectives of the program are:

- to identify Maine's share of the travel market;
- to quantify the number of visitors who come to Maine;
- to estimate the amount of spending devoted to tourism in Maine;
- to profile the Maine traveler including where they come from, who they travel with, where they go in the state and what they do.



TRAVEL TRENDS Leisure Travel



Strong spend by the younger generation Gen Y and X are spending on luxury – but want good value. Value continues to be king even the affluent are focused on good value. **Competing globally** 68% of Americans plan to travel outside the US "Diverse aware" Cultural differences



Caution

– Consumers are vigilant. Want vacation that is risk free.

Curation

Circles of intimacy – manage information and relationships.

Contentment

 Spontaneity and fun snatched away. Well-being and meaning will define context of happiness.

Convenience

Empowered consumer wants more choices



Trip Planning

Information overload on the Web

- Difficult to sift content to find authentic suggestions
- and advice
- Shift in DMO's role
- People getting information from friends & networks

Technology

Mobile devices/Small Screens – smartphones, iPads/tablets Easy to log on while traveling



DEMOGRAPHIC CHANGES

 Aging society Having children later in life Families with fewer children Wider range of household types •Greater ethnic diversity Rural depopulation



OBJEGEN



- Increase lodging in paid accommodations by 2%.
- Increase overall visitation by 2%.
- Increase percentage of firsttime overnight visitors to 16.5%.
- Improve consumer engagement by 3%.
- Increase the inquiry database by 5%.
- Establish a benchmark for measuring brand awareness.

STRATEGIES

- Rejuvenate/refresh the Maine brand to make it relevant and contemporary.
- Convert aspiration to visitation among first time visitors.
- · Use research and date analytics to focus on those
- markets that have the highest propensity to deliver new
- visitors staying in paid accommodations.
- Employ a clear two-pronged approach: ACQUISITION – entice first time visitors RETENTION – give past visitors a reason to return



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CREATE BRAND Aster of being more valuable than the "things" – activities, visitas, sites, food, etc. Maine needs to become an antidote for something missing in consumers' lives

A state of being more valuable than the "things" – activities, vistas, sites, food, etc.

Maine needs to become an antidote for something missing in consumers' lives

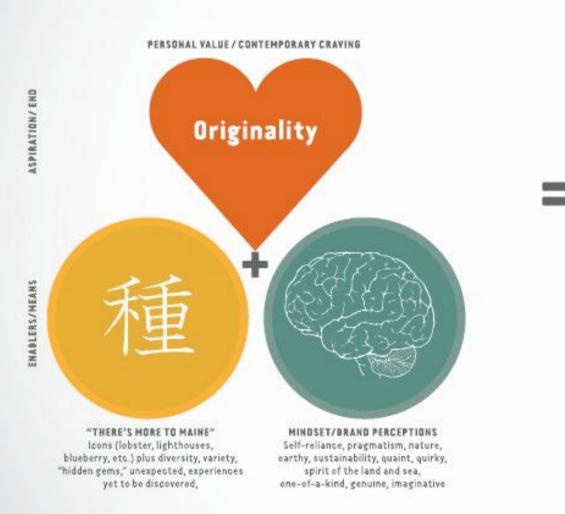


- What is the Maine attitude?
- What does the Maine experience feel like?
- What personal values (core human values) burn more brightly in Maine and in a Maine vacation experience?
- What is the authentic sense of place that Maine delivers?
- Where does the Maine brand intersect with or reflect vacationer's sense of self/their personal identities?





MAINE'S BRAND PARADIGM



WHERE YOU CAN FOLLOW YOUR INNER COMPASS AND BE COMPLETELY YOURSELF

> DIFFERENTIATED BRAND BENEFIT

SUPPORT: MOT's long list of Haine's points of distinction MAINE RESIDENTS THE INDUSTRY



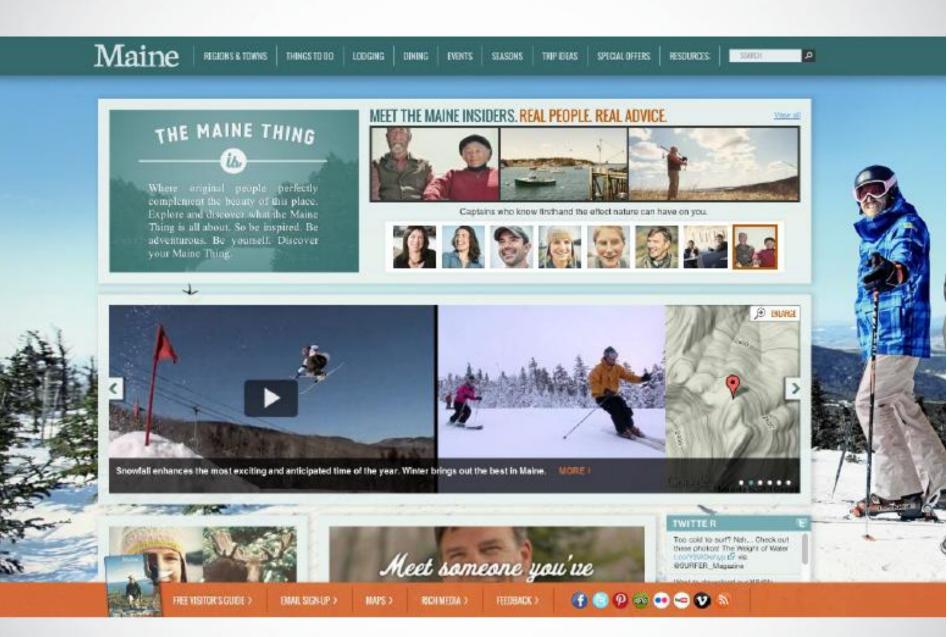
Creatine STRATEGY

THE REAL THING. FROM REAL PEOPLE. GIVING REAL ADVICE.



MEET THE MAINE INSIDERS





REGIONS & TOWNS THINGS TO DO

REAL PEOPLE, REAL ADVICE, IT'S THE MAINE THING.

SPECIAL OFFERS RES

RESOURCES SCHOOL





THE OUTDOOR ADVENTURER

Barry Tripp, Living in Corrabased! Valley in the writer and Oils Orchard Beach in the euromer, Berry Tripp typilies the Maine outdoor aperts ontbusiant. A longtime Mainer, help passionate shout the diverse activities Maine's opraving geography has to offer. From enowhoarding to goiling to fohing, Barry does it al. Once the shoubdard program menager at the renowned Cambosed! Valley Academy, Barry now owns the Ocean Tripp Inn, and others ourt campo and inssens. Being a true Mainer at heart, he's most likely to be caught riding the woves or the slopes. Sometimes in the same day.

MAINE INSIDERS VIEW ALL AN OUTSIDER FROM 9 TO 5 Bransvor Potthef Depending on Abele you are. Fr just before to per anound on foot. Dire or keyde.





December 21, 2012 My Maine Winter

LODGING

Barry Tripp's tips

It seems everyone has a favorite season, as people flock to their special totation during their preferred time of year. Personally, I can't say which would be my preference because each is se unique and has so much to offer. My wile and I are experiencing an empty nestfor the first time in many years and it has brought a new found appreciation for friends, family, and the great outdoors. In previous years, we would make our transition to the Carrabassett Valley area in September, but this year we stayed down on the coast unit early November. The weather and auri have been just incredible, othering clean, sizable warves with virtually no one on the beach. We've also rediscover the Portland area





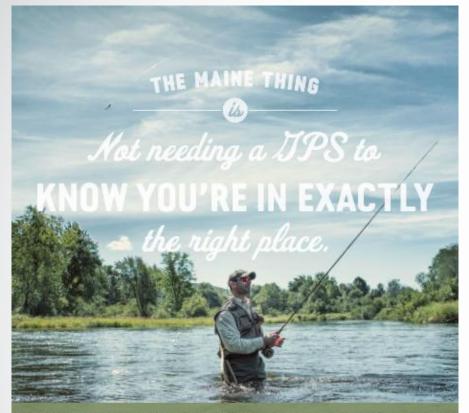
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The fresh Atlantic sic. The gorgeous views. The natural, mountainous hashecape. It's easy to get lost in all the beauty that is blains But for these who may actually get lost, there's Mainers like registered golde flavon Vess, who says there are a hundred places he could go to in Maine and be happy. Those fantentic places that are truly Maine include climbing majestic Mit. Katabilin, biking beautiful Berter State Park and fishing on picturesque Rangeley Lake. No metter where you go, a life-changing experience swaits. Be inspired. Be adventurous. Be yourself. Discover your Maine Thing. To learn more, go to Visithfai







Maine is the first state to see the sunrise everyday. No wander we're all about the outdoors. If you ask Bronwyn, she'll tell you there are one-of-a-kind adventures around every corner, including Tambledown Mountain, which is blanketed by blankerry fields Or Mount Meganticook, with its gorgeous views of the Penobscot Bay and Canden Hills. And Mount Katabilin, along the Appelachies Trail, is simply stunning. No big deal if you forget something. Out here, you might forget overything. Be inspired. Be adventurous. Be yourself. Discover your Mains Thing. To learn more, go to Visithfains.com



Being FERTILE GROUND for creativity AND DELICIOUS beggies.

NETHING

To get around in most states, you need a map. Here you need a menu too. It seems no matter where you go, there are amazing culinary creations around every scenic corner. Just ask Kathy, who traveled to Maine over 20 years ago. 14 cookbooks later she is now an aficionado of everything Maine food. From the tremendous gourmet restaurants like Fore Street in Portland, to the bustling food industry which includes Stonewall Kitchens in York. In other words, the views and the ingredients here are infinite. Which means the scenery isn't the only thing you'll eat up when you come here. Be inspired. Be adventurous. Be yourself. Discover your Maine Thing. To learn more, go to VisitMaine.com.





If you're like us, hearing the words "forecast" and "snowstorm" in the same sentence is music to your ears. Well, in Maine, a fresh snowfall opens up more adventures for snowmobilers than you can imagine. We get more snow here than the rest of New England. And our signed and groomed trails are connected to local businesses, restaurants and lodging. Snowmobilers rave about the amazing trails in Aroostook County, Rangeley, Jackman, The Forks, Greenville, Millinocket and Shin Pond. So get ready to put your thumb on that throttle. Be inspired. Be adventurous. Beyourself. Discover your Maine Thing. To learn more, go to VisitMaine.com.





TRAILS MADE by GLACIERS JUST for you.

Some of the most demanding yet inspiring hikes take place in Maine. From the coast to the highlands, along the lakes and mountains, Maine's trails are truly off the beaten path, and ready to be conquered.

HIKING THE BOLD COAST

The Cutler Coast trail offers the experienced backpacker a hike that is full of varying terrain with a combination of forest and coast. The scenery is unexpected and beautiful. From dramatic cliffs to serene shores, fragrant pine forests to vast meadows, this unspoiled landscape is a balance of natural elements.

Come with experience and high expectations, knowing that you'll leave with a new understanding of your passion for backpacking, your environment and yourself.



BOLD COAS NATURE do BALANCE



100-MILE WILDERNESS

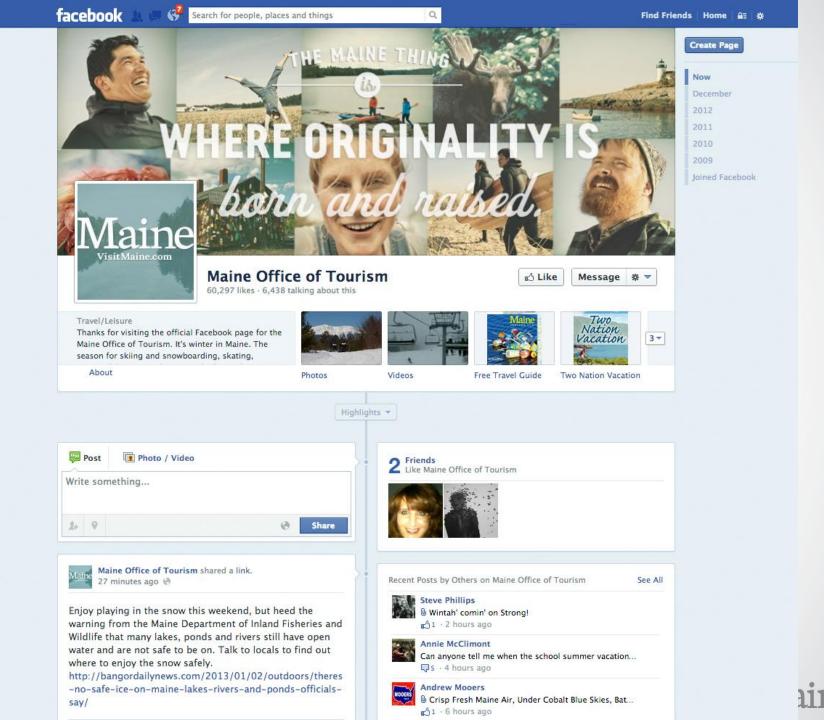
THE GRAFTON NOTCH

BIGELOW RANGE TRAIL

BOLD COAST

BIGELOW RANGE TRAIL

Maine







Look for Markets that Combine:

- A HIGHER THAN AVERAGE VISITOR PROPENSITY Defined as the number of overnight visitors to Maine as compared to the underlying size of the market (per DPA Overnight Visitor Stats)
- A HIGHER THAN AVERAGE MEDIA REACH A comparative measure of media efficiency based on the size of the market and the Nielsen Cost-per-point (CPP)



Market Selection for Repeat Visitors

Primary Target Markets

Primarily New England Markets:

- Massachusetts
- Connecticut
- Rhode Island
- New Hampshire
- Vermont
- Maine

Repeat Canada Markets:

- Quebec
- New Brunswick
 & Maritimes

Demographics of Repeat Visitors

- Male or female (50%/50% split)
- Age 35-64
- Household income of \$75,000 or more



Market Selection for First-Time Visitors

Primary Target Markets

Mid-Atlantic Markets:

- New York
- New Jersey
- Pennsylvania
- Canada with emphasis on:
 - Ottawa
 - New Brunswick

Demographics of First Time Visitor Target Market

- Male or female (50%/50% split)
- Age 25-54
- Household income of \$100,000 or more

SPECIAL NTEREST

People Pursue their Passions

- Special interest activities will draw visitors from a wider geographic area giving Maine increased exposure beyond New England/Canada
- People will find time and money to pursue the activities about which they are passionate.

Special Interest Segments To be Targeted Through Paid Media

- Hiking/Climbing
- Cycling
- Paddling
- Wildlife Watching
- Outdoor Adventure
- Culinary
- Cultural Tourism
- Winter Sports

*Special interests chosen based on those with the greatest amount of overnight visitation

INTEGRATED APPROACH

Paid Media

- Print
- Radio
- Online
- Mobile
- Out of Home/Transit

Public & Media Relations

- Fam trips
- Media outreach

Email

- Targeted special interest
- Season reminders

Social Media

- Facebook
- Twitter
- You Tube
- Foursquare
- Pinterest
- Fulfillment
- International Marketing

 Trade & Media
- US & Canada Travel Trade & Consumer Shows

F ¥ MAINE THING is

Where original people perfectly complement the beauty of this place. Explore and discover what the Maine Thing is all about. So be inspired. Be adventurous. Be yourself. Discover your Maine Thing.



ALL NEW VisitMaine.com





10

CHOOSE & SEASON Strain R

SPRING 🔆 SUMMER 💅 FALL 🕸 WINTER Filter your site experience by the season >

FEATURED CONTENT

DOWNTOWN SHOPPING Maine's downtowns reward shoppers with more than prized finds. Three, Portland, Bath, and Rockland, have Distinctive Destination status from the wildlife beckons. For outdoor enthusi, National Trust for Historic Preservation, recognized for their authentic ... READ HORE >

DAY HIKING rom the coast to the foothills and mountains to the North Woods, Maine's natural beauty and abundant asts desiring to take to the woods and population to be around 29,000. explore on foot for the day, more ... That's the second largest ...



only a few states in the U.S. that have a sizeable moose population. State biologists estimate the Maine moose

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DISCOVER MAINE PRIVACY POLICY MAINE STORIES SITE ACCESSIBILITY WEDDING RESOURCES CONTACT US SUMMER CAMPS

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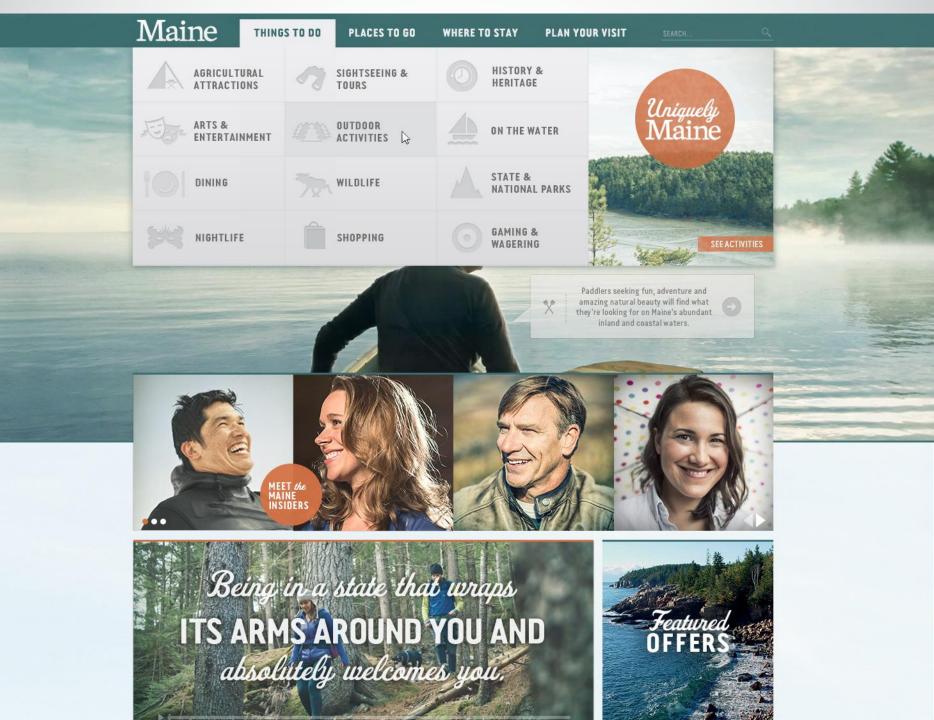


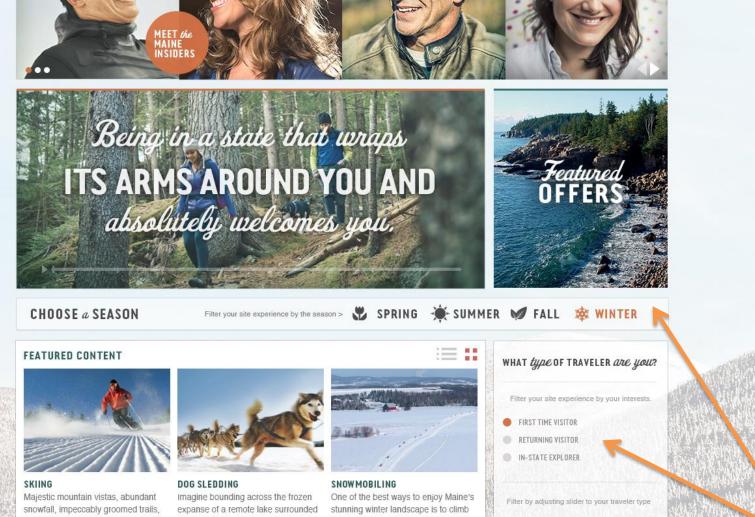
FREE TRAVEL C EMAIL SIGN UP PHOTOS C FEEDBACK

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Enhance user experience & content Improve design & functionality Apply new technology







tree-studded glades, powerful snowmaking, short lines and high-speed lifts - that's Maine skiing at its legendary best, and why skiers and ...

READ MORE ►

by mountain peaks clad in evergreens, holding tight to the reins of your dog team as they drive your sled forward through the deep snow ...



aboard a snowmobile, rev up the

engine and ride to your hearts content. Our state is the premier snowmobiling destination in the ...

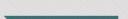
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 \leftrightarrow FREE SPIRIT VISITOR

HOME

DISCOVER MAINE

MEDIA ROOM



NO HASSLE TRAVELER

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Old Town Orono

Bangor

1 UNFOLD MAP 1

1

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ABACK TO OUTDOOR ACTIVITIES **HIKING & WALKING**

Skowhegan

8

2

One of the best ways to see Maine is on foot, whether you want to tour one of our cities, take a day hike to a waterfall, stroll along a beach with your children or go backpacking along a stretch of the Appalachian Trail.

The Grafton Loop Trail winds around the rugged Grafton Notch on a spectacular 40 mile route through the Mahoosuc Mountains that includes a trek over 4,180-foot Old Speck, Maine's fourth highest peak.

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FILTER CONTENT BY:

TOPIC

43

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302 Bridaton

- BACKPACKING
- DAY HIKING
- HIKES WITH KIDS
- WALKING TOURS show more topics

LOCATION

- AROOSTOOK COUNTY
- DOWNEAST & ACADIA
- GREATER PORTLAND & CASCO BAY
- KENNEBEC & MOOSE RIVER VALLEYS
- MAINE'S LAKES & MOUNTAINS
- MIDCOAST
- THE MAINE BEACHES
- THE MAINE HIGHLANDS: BANGOR. KATAHDIN & MOOSEHEAD LAKE

SEASON

- SPRING -@-SUMMER M FALL
- 🕸 WINTER

STORIES



🚺 A HIKER'S TABLOID SPOON was a 100 Mile Wilderness thru-hiker. Like many of his (or her) Appalachian Trail (AT) and 100 Mile

Wilderness thru-hiking ... **30 LIKES**



Search within 25 results

WINTER FUN ON PUBLIC TRAILS

On a sparkling winter day, one of the most magical ways to take in Maine's landscape is to venture out on cross-country skis...

DAY HIKING

From the coast to the foothills and mountains to the North Woods, Maine's natural beauty and abundant wildlife beckons. For outdoor enthusiasts desiring to take to the woods and explore on foot for the day more than ...

17 LIKES

22 LIKES

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YOU MIGHT LIKE



FEATURED INSIDERS



Steve Vose, He'll be your beacon for unique and remarkable adventures.



Depending on where you are, it's just better to get around on foot.



who typifies the Maine outdoor sports enthusiast

(1) VIEW ALL INSIDERS

TRIP IDEAS



VILES ARBORETUM the Arboretum's two dozen plant and tree collections, provide endless opportunity.





Immerse yourself in a uniquely Maine

VIEW MORE TRIP IDEAS

AN OUTSIDER FROM 9 TO 5 Bronwyn Potthoff,

THINGS TO DO PLACES TO GO

2012

"Did you pack the sleeping bags?"

multi-day paddling trip down the coast.

WHERE TO STAY PL

PLAN YOUR VISIT









AN OUTSIDER FROM 9 TO 5. BRONWYN POTTOFF.

With a diverse landscape, Maine is a playground of outdoor activities. As an outdoor enthusiast, Bronwyn spends her waking hours exploring Maine's natural terrain. She hikes the land and navigates the water, allowing it to guide her next voyage. According to Bronwyn, depending on where you are, it's just better to get around on foot, bike, or kayak.

MORE STORIES BY BRONWYN Nightlife in Maine







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RELATED INSIDERS



THE GUIDE TO THE WILD Steve Vose. He'll be your beacon for unique and remarkable adventures.

A TRULY DOWN-TO-EARTH FARMER

supporter of the farmto-table movement.



ADVENTURER Barry Tripp. An adventurer who typifies the Maine outdoor sports enthusiast.

& VIEW ALL INSIDERS

a short, six-mile pedal to the beach in anticipation of watching the "Super Moon" rise over the Atlantic. This "perigee" was supposed to be 14% bigger and 30% brighter than other full in 2012, so it wouldn't matter if there were skyscrapers and apartment buildings obstructing our view. On the beach though, the slight haze off the water and occasional gull are our only distractions. No telephone wires, cell phone towers, hum of traffic, or some competing light.

That's usually a question I ask when we're packing the Subaru fo camping trip to the Bigelows or preparing to load the front hatch of kayak for a

But tonight there were no kayaks or cars. Our bike panniers were freighted for

We parked our bikes at Beach Avenue - a small parking lot along Mile Stretch Road in Biddeford Pool. Aptly named, Biddeford Pool is a large tidal pool at the mouth of the Saco River. During the summertime and migratory seasons, birders flock to the pool and surrounding marshes to study the herons, swallows, hawks, eagles and other feathered beasties who inhabit the abundant tall grasses along the beaches and river. The water is usually bustling with activity: lobster men and women hauling in traps, clam diggers raking for meaty bi-valves, and kayakers paddling around Wood Island during high tide. At low tide, the pool empties, and dime-sized hermit crabs scuttle around in search for pockets of water and heaps of seaweed, under which they can hide.

We set-up on the far side of Fortune's Rock beach, careful to pick a spot beyond the rocky ledges that succumb to the surf during high tide. This is my favorite place to readespecially during the winter, curled up on the beach in a sleeping bag like a cocooned caterpillar. Fortune's Rocks and the surrounding stretch of beach offers a rare mix of tubular waves sought after by surfers and



Editor's Notes:

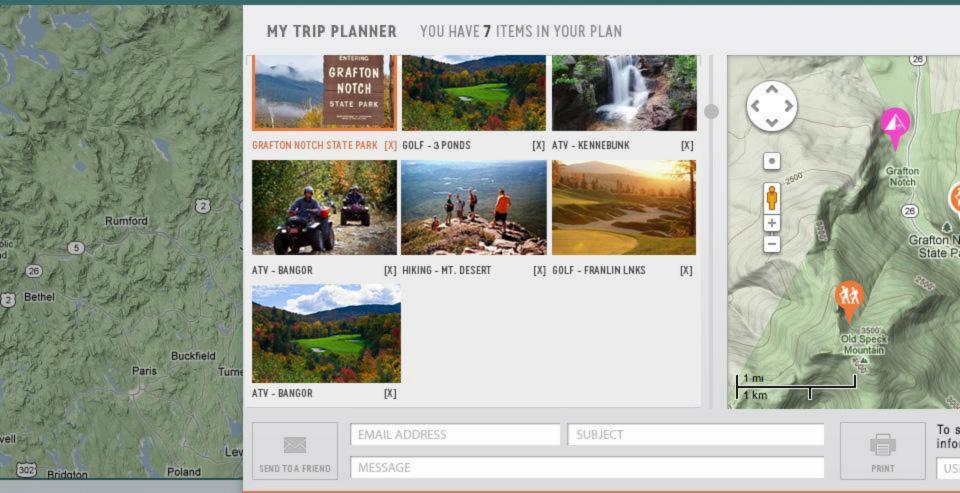
Biddeford Pool is a large tidal pool where the Saco River meets the sea. It hosts lobstermen and vacationers alike, and is an excellent place to explore Maine's sait marshes. Many species of birds and wildlife call these lush, muddy banks their home, and the East Point Sanctuary is considered to be one of the premier birding spots in the Northeast.

Wood Island is the site of Maine's haunted Wood Island Lighthouse. Known for its characteristic alternating green and white flashes, this lighthouse has been a Maine landmark since the early 1800s. Reachable only by sea, tours are available with a reservation. Otherwise, the island and lighthouse are not open to the public.

Fortune's Rock Beach is only about 20 miles from downtown Portland, Maine's largest city. This sandy, 2-mile stretch of beach is a popular place to lounge or enjoy wave sports. You can go surfing, body surfing, skim boarding and surf kayaking.

Portland has a contemporary urban scene with great restaurants, brew pubs, unique shops,

PLAN YOU



City, Maine 12345 phone: 555-123-4567 fax: 555-123-4568

www.AMCclub.com Info@AMCclub.com mountains, forests, waters, and trails of the Appalachian region. The AMC supports natural resource conservation while encouraging responsible recreation, based on the philosophy that successful, long-term conservation depends upon first-hand enjoyment of the natural environment.

with a same size processes with an particular, with a same

Mission Statement: The Appalachian Mountain Club promotes the

Hours:





Better mobile experiences More opportunities for social interaction Increased content sharing Expansion of Insiders' program



THE MAINE THING

is

Where original people perfectly complement the beauty of this place. Explore and discover what the Maine Thing is all about. So be inspired. Be adventurous. Be yourself. Discover your Maine Thing.

Carolann Ouellette Carolann.Ouellette@maine.gov

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